



## CONFIDENTIAL CHARITABLE ESTATE GIFT NOTIFICATION

**Thank you** for expressing your confidence in InterVarsity by planning a charitable estate gift. We will carefully record the details of your gift for future reference.

- New Notification
- Updated Notification

It is my/our pleasure to advise InterVarsity Christian Fellowship/USA of the following details regarding my/our estate gift and preference(s) for its use.

I/We understand this form is informational only and does not create a legal or binding obligation. Any details about my/our gift will remain confidential. InterVarsity Christian Fellowship/USA understands that the amount of my/our future gift may change.

### I/We have named InterVarsity Christian Fellowship as a beneficiary in one or more of the following:

- Will or Living Trust
- Retirement Asset – IRA,401K
- Real Estate/Retained Life Estate
- Life Insurance Policy
- Charitable Gift Annuity
- Business Interest
- Donor Advised Funds
- Charitable Remainder Trust
- Other: \_\_\_\_\_

### I/We request that InterVarsity Christian Fellowship/USA use the gift as follows:

- For its ministry purposes without restriction – use to meet the areas of greatest need.
- For the following: \_\_\_\_\_

### Value of my/our gift:

- Please use my/our conservative estimate of today's value: \$ \_\_\_\_\_  
Your estimate will be anonymously added to an aggregate total of all gifts, to encourage our staff and partners.

### Executor/Personal Representative/Family who knows about my intentions:

- Name: \_\_\_\_\_ Relationship: \_\_\_\_\_
- Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Recognition:

We welcome you to InterVarsity's Legacy Fellowship. Thank you for ensuring InterVarsity continues to establish and advance witnessing communities of students and faculty who follow Jesus as Lord and Savior. Please note we do not publish names or details of individual gifts.

### My/Our Information (Please print):

- Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_
- Phone: \_\_\_\_\_  Cell  Home  Work Email: \_\_\_\_\_
- InterVarsity Alumni School & years attended: \_\_\_\_\_

- Name: \_\_\_\_\_ D.O.B. \_\_\_\_\_
- Phone: \_\_\_\_\_  Cell  Home  Work Email: \_\_\_\_\_
- InterVarsity Alumni School & years attended: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Today's Date: \_\_\_\_\_

**Mail to:** Estate & Gift Planning, InterVarsity Christian Fellowship, P.O. Box 7895, Madison, WI 53707-7895  
**Contact us:** [giftplanning@intervarsity.org](mailto:giftplanning@intervarsity.org) | 608-443-3748 | [www.giftplanning.intervarsity.org](http://www.giftplanning.intervarsity.org)