



635 Science Drive
P.O. Box 7895
Madison, WI 53707

608.274.9001
info@intervarsity.org
intervarsity.org

Stock Transfer Form

Making a gift of stock to InterVarsity Christian Fellowship is simple and may save you taxes!

Please complete and submit this form, or send the following information via email, to beth.steensrud@intervarsity.org. Without this information, the transfer may show up anonymously without any information.

Do not liquidate these assets before the transfer. We're here to help!
Contact Donor Services: 866-734-4823 or donorservices@intervarsity.org.

Your Information

Name _____

Address _____

City, State, Postal Code _____

E-Mail _____

Phone _____

Broker/Stock Information

Brokerage/Financial Institution Name _____

Broker/Contact Name _____

Broker/Contact Phone _____

Broker/Contact E-mail _____

Anticipated Transfer Date _____

Stock Name _____

Number of Shares _____

Special Instructions to Broker _____

Gift Designation:

I would like to designate my gift to the following: _____

Information for your broker:

- InterVarsity's broker: Charles Schwab & Company
- Account Name & Number: InterVarsity Christian Fellowship #4770-6385
- InterVarsity's Federal Tax ID number: 36-2171714
- InterVarsity's DTC Number: 0164, Code 40