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Stock Gift Transfer Form

Instructions to Make Your Generous Gift of Securities to InterVarsity Christian Fellowship

1. **Complete this form** and return to donorservices@intervarsity.org before or immediately after initiating transfer to ensure proper gift acknowledgement and timely processing.
2. **Contact your broker** and request an electronic transfer of securities using our Brokerage Account and Depository Trust Company (DTC) information below.
3. **Receive your tax receipt** and gift acknowledgment for tax purposes within 7 business days of receiving your securities transfer.

Note: Your charitable deduction is based on the mean trading price on the date the securities are transferred into the InterVarsity account, not the date transfer is initiated.

Thank You for Your Generosity! If you have questions, please contact Donor Services at 866-734-4823 Mon - Fri, 8am - 5pm CST or donorservices@InterVarsity.org.

InterVarsity Brokerage Account Information - Please provide these details to your broker

Brokerage Firm Name	Charles Schwab & Company
Brokerage Address	6876 Spring Creek Road, Suite 114 Rockford, IL 61114
Account Name	InterVarsity Christian Fellowship
Account Number	4770-6385
Federal Tax ID number	36-2171714
DTC Number	0164, Code 40

Your Contact Information

First Name _____ Last Name _____
Street Address _____
City _____ ST _____ Postal Code _____
E-Mail Address _____
Phone Number _____

Stock Gift #1 Details

Name of Security/Stock _____
Number of Shares _____ Anticipated Transfer Date _____
Gift #1 Designation ☐ Utilize my gift where it is needed most (unrestricted)
☐ Direct my gift to the following purpose _____

Stock Gift #2 Details

Name of Security/Stock _____
Number of Shares _____ Anticipated Transfer Date _____
Gift #2 Designation ☐ Utilize my gift where it is needed most (unrestricted)
☐ Direct my gift to the following purpose _____

Your Brokerage Information

Brokerage Firm Name _____
Broker/Contact Name _____
Broker/Contact Phone Number _____
Broker/Contact E-mail Address _____