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## Donor-Advised Fund Form

Please email [donorservices@intervarsity.org](mailto:donorservices@intervarsity.org) with the following each time a new Donor-Advised Fund grant is initiated. One form is needed for a recurring donation. This alert helps ensure your gift is designated to the desired account. Returning this form does not complete your gift; a separate request process must be initiated with your financial institution.

**Step #1:** Confirm your name and address below to ensure accurate recording.

Donor Name(s) \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Email #1 \_\_\_\_\_

Email #2 \_\_\_\_\_

Phone #1 \_\_\_\_\_ [ ] Cell [ ] Home [ ] Work

Phone #2 \_\_\_\_\_ [ ] Cell [ ] Home [ ] Work

Update my contact information (check all that apply) [ ] Name [ ] Address [ ] Phone [ ] Email

**Step #2:** Confirm sponsoring organization, amount, and designation(s) of your gift:

Sponsoring Organization  
of Donor-Advised Fund \_\_\_\_\_

Date grant initiated \_\_\_\_\_

Name of Account(s) to Impact (Ex. Staff Name, Chapter, Where Needed Most)  
*If directing to more than five accounts, please submit second form.*

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**Total Amount of Donor-Advised Fund Designation** \$ \_\_\_\_\_

**Step #3:** [ ] Yes! Share InterVarsity updates, stories, and ways to pray for ministry.

*InterVarsity Christian Fellowship/USA is a 501(c)(3) non-profit organization. Federal ID#: 36-2171714  
Contributions to InterVarsity are tax-deductible as allowed by law. InterVarsity has complete discretion  
and control over the use of donated funds. This form is not intended as legal or tax advice.*

**Questions?** Call Donor Services at 866-734-4823 Mon - Fri, 8 a - 5 p Central  
Explore additional giving options at [give.intervarsity.org/ways-to-give](http://give.intervarsity.org/ways-to-give)