GIVING FROM AN IRA

Each Individual Retirement Account (IRA) owner, age 70 ½ or over, can make **tax-free gifts** directly from his or her IRA to InterVarsity with a Qualified Charitable Distribution (QCD).

Benefits of a QCD Gift

- Excluded from taxable income, offering similar benefits to an itemized charitable deduction.
- Counted toward a Required Minimum Distribution (RMD), if taking an annual RMD, and without increasing your taxable income.
- Directly supports the ministry of InterVarsity through a tax-efficient strategy.

How to Make an IRA QCD to InterVarsity

1. **Contact your IRA custodian/administrator** and follow their procedures.
   Tell the custodian you want to initiate a Qualified Charitable Distribution directly to InterVarsity Christian Fellowship/US, Tax I.D. Number: 36-2171714

   Mailing Address (preferred)
   Donor Services
   InterVarsity Christian Fellowship
   P.O. Box 7895
   Madison, WI 53707-7895

   Physical Address (if required)
   Tina Robinson
   InterVarsity Christian Fellowship
   635 Science Drive
   Madison, WI 53711

2. **Notify InterVarsity Donor Services** to direct your gift to the staff, chapter or ministry area(s) you want to support by completing and returning the form (pg. 2) by email attachment to donorservices@intervarsity.org or to mailing address above.

Important Tax Considerations When Making a QCD

- For tax purposes, the date of your gift is the date the funds **leave your IRA account**:
  - **Fund Transfers** must be completed on or before December 31.
  - **Checks** should be mailed to InterVarsity by early December, to allow time for them to be received, deposited, and clear your account by December 31.
- If you are 70 ½ or older, still working, and are making deductible contributions to your IRA, check with your tax advisor before making a QCD.

If you need assistance, please contact

InterVarsity Estate & Gift Planning
Email giftplanning@intervarsity.org
Phone 608.443.3748
Web give.intervarsity.org/gift-ira

Updated 10-2026

Date: _____

Attn: Donor Services
InterVarsity Christian Fellowship/USA
P.O. Box 7895
Madison, WI 53707-7895

Dear Friends,

It is my pleasure to inform you that I have requested that a qualified charitable distribution from my Individual Retirement Account in the amount of $_____ be made to InterVarsity Christian Fellowship/USA by my IRA custodian, _____.

Please use this gift for:

☐ the general purposes of InterVarsity Christian Fellowship/USA

☐ the following InterVarsity ministry/ies: _____

☐ see enclosed list of my preferred ministry areas

It is my intent to comply with the requirements of Section 112 of the Protecting Americans from Tax Hikes Act of 2015 and Section 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this gift.

Accordingly, upon your receipt of payment, please send me a contemporaneous written acknowledgement that states the amount of my gift, that no goods or services were provided to me by your organization as consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

If you have any questions, please contact me at the contact information below.

Sincerely,

_____ _____
Signature Printed Name

_____
Street Address

_____
City ST Zip

_____ _____
Phone E-mail

_____
InterVarsity Donor ID # (if known)

Questions? Contact Donor Services at donorservices@intervarsity.org
or 866.734.4823 toll-free Mon - Fri, 8am - 5pm